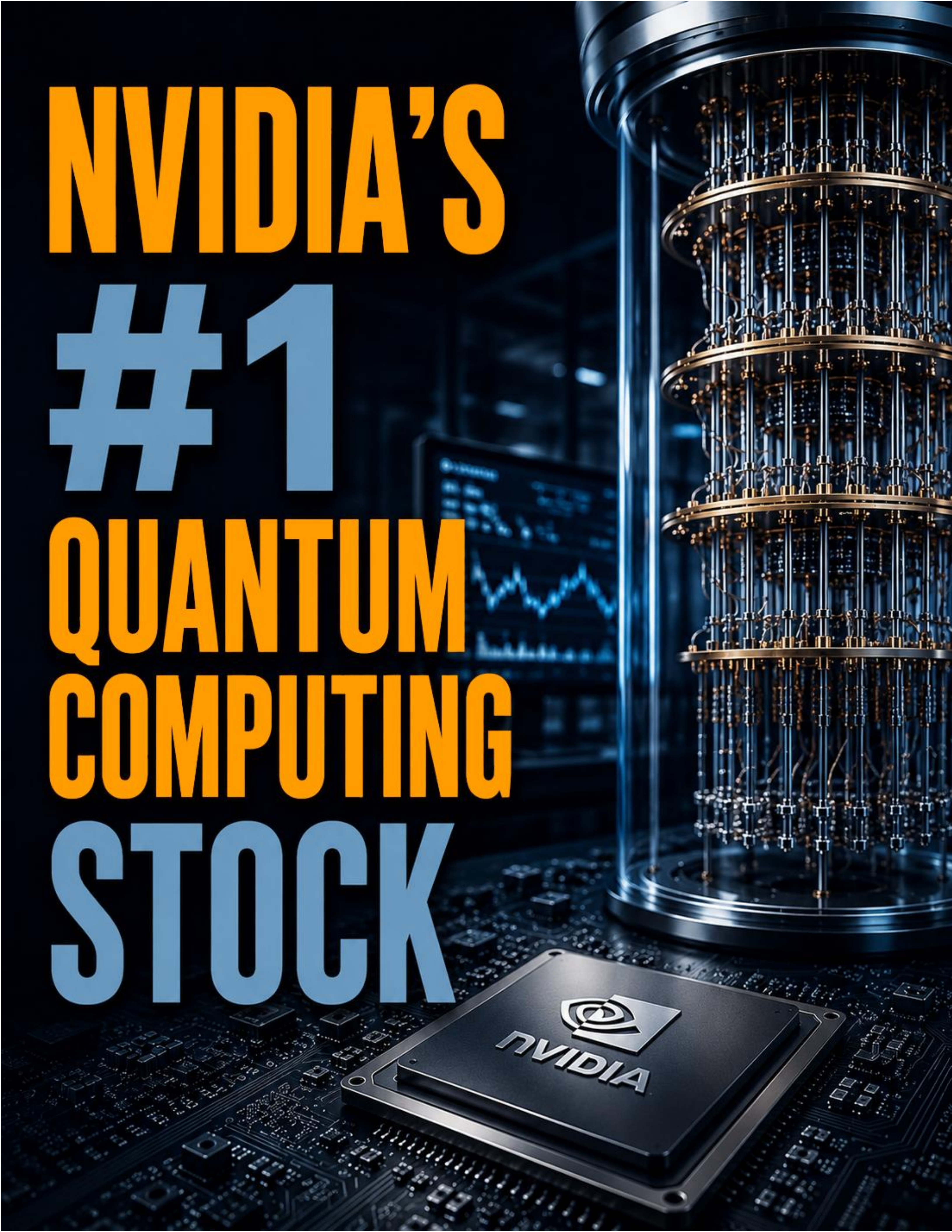
NVIDIA'S #1 QUANTUM COMPUTING STOCK



Nvidia's #1 Quantum Computing Stock

There is a technology revolution coming that could make the AI boom look like a warm-up act.

It's called quantum computing. And after decades of "someday," it is suddenly, urgently arriving — with the world's most powerful companies and the U.S. government pouring in billions to win the race.

Most investors have no idea it's happening. The ones who figure it out early could be looking at the kind of gains that come along once in a generation.

One undiscovered quantum security stock could be critical to protecting against the threats of quantum computing. My estimates suggest this could be one of the biggest quantum winners. And there still time for you can claim Pre-IPO shares right now.

In this report, I'll show you the single most important company in the entire quantum sector. It's the company that **Nvidia (Nasdaq: NVDA)** selected as its quantum partner. I believe it's one of the highest-quality ways for investors to get positioned before the rest of the market wakes up.

Quantum's "iPhone Moment" Is Closer Than Anyone Thinks

For thirty years, quantum computing was always "twenty years away." That consensus just shattered.

In late 2025, Google's "Willow" chip cracked an error-correction problem researchers had been stuck on for decades. IBM has published a public roadmap to a large-scale, fault-tolerant machine by 2029 — and it's hitting its milestones.

Nvidia CEO Jensen Huang previously said in January 2025 that useful quantum computers were "15 to 30 years away." He reversed that view by mid-2025, declaring the field had reached an "inflection point." Then he started writing checks.

When the most important man in computing moves his own timeline up by 25 years and starts investing, you pay attention.

Washington Just Went “All In” — $2 Billion and Two Executive Orders

In May 2026, the Department of Commerce committed $2 billion across nine quantum companies — taking direct equity stakes in return. Uncle Sam is now a shareholder in the quantum race.

Then, on June 22, 2026, President Trump signed two executive orders on the same day.

The first launched a national push to build the world's most powerful quantum computer — with White House officials saying they believe it can be done by 2028, and the presidents of Google and IBM standing in the room at the signing.

The second ordered the entire federal government to begin replacing its current encryption, because a powerful quantum computer could eventually break the codes protecting our banks, our infrastructure, and our secrets.

The most powerful forces in technology and government are now aligned behind quantum. That is the definition of a megatrend. So the only question that matters is: which company do you bet on?

Meet Nvidia's #1 Quantum Pick: Quantinuum (Nasdaq: QNT)

Most quantum stocks getting attention are tiny, speculative startups — pre-revenue, wildly volatile, and nobody knows which will survive. One company stands apart. And it's the one Nvidia chose.

When Nvidia opened its Accelerated Quantum Research Center — built to fuse its AI supercomputers with quantum machines — it needed a founding collaborator whose technology could stand beside its most powerful systems.

It chose Quantinuum. Nvidia paired Quantinuum's System H2 (which posted a performance benchmark “orders of magnitude greater than the next best available”) directly with its flagship GB200 supercomputer.

And Nvidia didn't stop at a research partnership.

Nvidia’s venture capital arm – known as NVentures – invested directly in Quantinuum's $600 million-plus funding round — a financial bet on the company it believes is leading the field. When the company that defined the AI era picks one quantum company to build with and invest in, that is not a signal to ignore.

QNT At a Glance

Metric	Value
Ticker	Nasdaq: QNT
Recent Price (Jul 2, 2026)	$74.56
52-Week Range	$50.10 – $82.30
IPO (June 4, 2026)	$60.00 / share • raised $1.68 billion
Debut Valuation	~$15 billion
LTM Gross Margin	74.4%
Wall Street Target Price	$95.50 (Street) • up to $155 (high)
Analyst Consensus	Strong Buy

Prices and estimates as of early July 2026 and subject to change.

Why Quantinuum Is Different From the "Quantum Startups"

Quantinuum isn't a startup hoping to strike gold — it's an industrial powerhouse in disguise. It was born in 2021 from the merger of Honeywell's quantum division and Cambridge Quantum, a UK software leader. That heritage changes everything:

- **Deep-pocketed backing. Honeywell** — a $100+ billion industrial giant — remains the largest strategic shareholder and technical partner. That's a very different foundation than a cash-strapped startup.

- **Real customers, today.** Active commercial engagements with JPMorgan Chase, Amgen, and others across pharma, materials, finance, and government.

- **A world-class team.** Roughly 500–700 employees, most of the technology staff holding PhDs, and 800+ patents and applications.

- **Best-in-class technology.** Industry-leading two-qubit gate fidelity (99.9%+), a record quantum volume, and demonstrated computing with up to 94 error-protected logical qubits.

- **A credible roadmap.** Targeting the industry's first 100-logical-qubit system by 2027, and commercially scalable fault-tolerant machines by the end of the decade.

Nvidia isn't the only tech giant building around Quantinuum. In June 2026, the company announced a strategic collaboration with **Hewlett Packard Enterprise (NYSE: HPE)** to integrate its quantum systems with HPE's high-performance computing and AI infrastructure. Two of the biggest names in computing are building the future around Quantinuum's technology. This is the profile of a leader — not a lottery ticket.

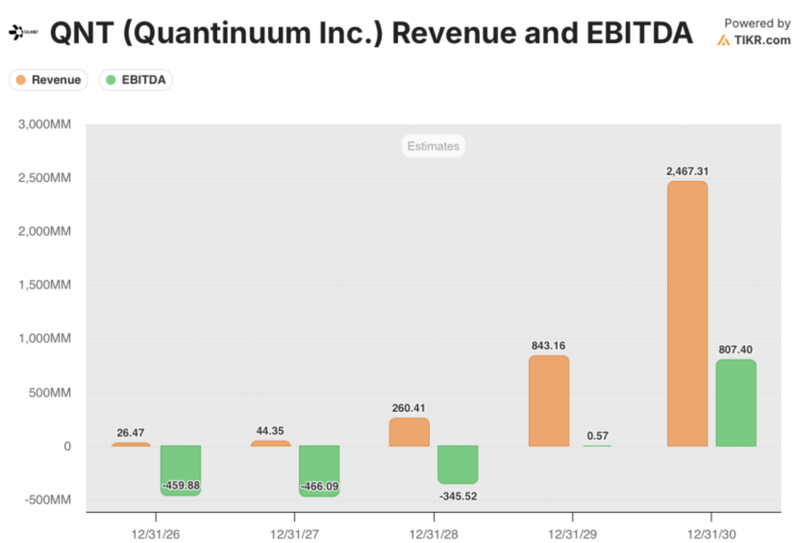
The Growth Outlook: A Revenue Ramp That's Hard to Ignore

Here is what has Wall Street so interested. Quantinuum is still early and unprofitable today — but analysts project one of the steepest revenue ramps in the technology sector as quantum computing moves from the lab into commercial use. The consensus forward estimates tell the story:

Fiscal Year	Revenue ($M)	YoY Growth	Gross Margin
2025 (Actual)	$26.5	—	20.3%
2026 (Est.)	$44.4	+67.5%	33.5%
2027 (Est.)	$260.4	+487.2%	50.9%
2028 (Est.)	$843.2	+223.8%	51.9%
2029 (Est.)	$2,467.3	+192.6%	54.3%

Source: Consensus analyst forward estimates (TIKR). Figures are estimates, not guarantees.

If those estimates prove even close to right, revenue would grow from roughly $26 million to nearly $2.5 billion in four years — while gross margins expand from about 20% toward the mid-50s. Analysts also model the company crossing into positive EBITDA around 2029 as that revenue scales. This is the classic shape of a company on the front edge of a technology adoption curve.



A word of caution: these are forward estimates for an early-stage company, and early-stage estimates are frequently wrong. The revenue ramp assumes commercial quantum adoption accelerates on schedule. If it slips, so do these numbers.

What Wall Street Is Saying

In the weeks after the IPO, a wave of major banks initiated coverage — and the verdict was overwhelmingly bullish. The consensus rating is Strong Buy, with an average 12-month target near $95–$99 and high targets reaching $155.

Firm	Rating	12-Mo. Target
J.P. Morgan	Overweight	$97
BofA Securities	Buy	$100
Craig-Hallum	Buy	$100
Needham	Buy	$100
Evercore ISI	Outperform	$98
UBS	Buy	$93
Mizuho	Outperform	$90
Jefferies	Buy	$90
Cantor Fitzgerald	Overweight	$90
Morgan Stanley	Equal Weight	$78

Source: Post-IPO analyst initiations, late June 2026. Ratings and targets are the analysts' opinions and are subject to change.

How QNT Stacks Up Against the Field

Quantinuum is widely viewed as the “blue-chip” pure-play — the performance leader, and the only one with full-stack hardware-and-software plus heavyweight industrial backing. Here’s a quick comparison against four other pure-play quantum computing stocks.

Company	Approach	Profile
Quantinuum (QNT)	Trapped-ion, full-stack	Performance leader; Honeywell-backed; Nvidia & HPE partners
IonQ (IONQ)	Trapped-ion	Longer public track record; strong revenue growth; closest peer
Rigetti (RGTI)	Superconducting	Faster gates, lower fidelity; smaller, more volatile
D-Wave (QBTS)	Quantum annealing	Specialized for optimization, not universal computing

The Opportunity — and the Honest Risks

For years, Quantinuum was private, available only to insiders and venture funds. That door is now open.

On June 4, 2026, it went public on the Nasdaq under the ticker QNT — and for the first time, every investor can own a piece of Nvidia's #1 quantum pick in any ordinary brokerage account.

This is still an early-stage, high-risk story. Quantum computing is not yet profitable, Quantinuum included. It trades at a rich valuation relative to today's revenue, and quantum stocks can swing violently. This is not money you can't afford to lose.

That said — if you believe, as Nvidia does, as IBM does, as the U.S. government does, that quantum computing is about to change the world, then owning the highest-quality, best-backed, Nvidia-endorsed leader in the space is one of the most sensible ways to play it.

This Is Only the Beginning of the Story

Quantinuum is the blue-chip way to play the quantum computing revolution.

However, one new quantum security Pre-IPO could offer even greater upside.

The same breakthrough that makes quantum computing so powerful also creates a threat — one that could put trillions of dollars, and the entire financial system, at risk. And I've found a private company built specifically to defend against this threat.

This company is preparing a FINAL Pre-IPO financing before going public on the NYSE or Nasdaq. And there's a limited window of time to secure your shares before the deal is closed.

Simply go here to watch this urgent presentation.

Yours in Wealth,

Ian Wyatt
Wyatt Investment Research

Report released July 6, 2026

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